



2019 FERS PRE - RETIREMENT SEMINAR

Presented by Pete Connolly with The Connolly Retirement Group

DATE AND TIMES:

Thursday, January 10, 2019

☐ 08:00 AM – 11:00 PM

☐ 12:30 PM – 3:30 PM

LOCATION:

HAMPTON INN - KAPOLEI

91-5431 Kapolei Parkway

KAPOLEI, HAWAII 96707

*Both Sessions are the Same – You Only Need to Attend One
Spouses are Encouraged to Attend*

SEMINAR TOPICS

- **FLTCI:** What is LTC, plan for LTC, ADL's, LTC premium costs and options
- **FERS:** Pension eligibility, COLA, High 3, beneficiaries, special provisions, MRA
- **FEHB – HEALTH:** While working, in retirement, costs, family members, Medicare
- **SURVIVOR BENEFITS:** While working, in retirement, insurable interests, children
- **FEGLI LIFE:** Options while employed, options in retirement, planning considerations
- **SOCIAL SECURITY:** FRA, 25% penalty, best age to file, 32% bonus, spousal benefits
- **SPECIAL RETIREMENT SUPPLEMENT:** Eligibility, earnings test, cost of living adjustments
- **TSP: Changes in 2019** Contribution limits, traditional, Roth, fund options, withdrawal options while employed and in retirement, spousal rights, risk tolerance, historical performance, agency contributions
- **CALCULATIONS:** TSP, FEGLI, Pension, Social Security, Survivor Benefits, Special Retirement Supplement

Registration Morning Session: <https://www.eventbrite.com/e/hpfeb-sponsored-2019-fers-pre-retirement-seminar-thursday-january-10-2019-morning-session-tickets-53161081225>

Registration Afternoon Session: <https://www.eventbrite.com/e/hpfeb-sponsored-2019-fers-pre-retirement-seminar-thursday-january-10-2019-afternoon-session-tickets-53161249729>

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